

EXHIBIT “C”

Apr. 6. 2015 3:38PM

US BANK

No. 9509 P. 5



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PRIVATE & CONFIDENTIAL

CanAm New York Metropolitan Regional Center, LLC
Wall Street Plaza
88 Pine Street, Suite 2010
New York, NY 10005-1801
Attn: Mr. Tom Rosenfeld

Fax (212) 668-0691

April 6, 2015

Dear Sir,

Re: New York U.S. Immigrant Investment Fund (the "Immigration Fund")
Account # [REDACTED]

We refer to the Escrow Agreement dated September 20, 2012, entered into between CanAm New York Metropolitan Regional Center, LLC as promoter and US Bank National Association, as escrow agent (the "Escrow Agreement"), pursuant to which the Escrow Agent was appointed to:

- (a) receive the Subscription Proceeds from investors hoping to participate in the immigrant investment program established under the United States Immigration and Nationality Act; and
- (b) hold the same on the terms and conditions prescribed in the Escrow Agreement.

We hereby acknowledge that

1. we have received on April 2, 2015 from KUYE, Izehinomen Maria the sum of US \$548,000.00
2. we will hold and release the said sum in accordance with the terms and conditions as prescribed in the Escrow Agreement.

Very Truly Yours,

Frank Gleason
Trust Specialist
U.S. Bank National Association

Apr. 6. 2015 3:39PM US BANK

No. 9509 P. 6

Wire Advice: [REDACTED] **04/02/2015 2:31:51pm** Wire: 1 of 1

Sequence Number: 150402030232 **Origin:** FW Federal Reserve Wire

Fed Reference Num: 1189 **Direction:** IF Incoming funds

Debit Account: [REDACTED] **Credit Account:** [REDACTED]

Amount: \$648,000.00 **Beneficiary:** CT PA & NJ INC WIRE

Source Bank Name: PNCBANKPHIL* JOSEPH H ROSEN ATTORNEY AT LAW 1875 OLD ALABAMA RD STE 720

Target Bank Name: US BANK MINNESOTA*

Wire Text: OBI=USBKUS44IMT FFC. 20044400 NEW YORK/ USIIF/ CANAM NEW YORK METROPOLITAN,
REFERENCE INVESTOR GBCNGA KUYE BNF=CT PA & NJ INC WIRE 88 PINE STREET, SUI
TE 2010 NEW YORK, NEW YORK /AC-/173103781816 CTP/OGB= PNC BANK NA PITTSBURG
H PA USA

Caller/Credit Line Info:**Claimed By:** Gleason, Francis J.**Claimed:** 04/06/2015 7:45:25am**TRACS Batch Id:**

CanAm New York Metropolitan Regional Center, LLC

88 Pine Street, Suite 2010, New York, NY 10005

Phone: (212) 668-0690 Fax: (212) 668-0691

Tom Rosenfeld, J.D., C.P.A.
President

May 1, 2015

U.S. Bank National Association
Ms. Alice Amoro, Vice President
Two Liberty Place
50 S. 16th Street, Suite 2000
Philadelphia, PA 19102

Dear Alice,

Re: New York U.S. Immigrant Investment Fund Account # [REDACTED]

Please accept this letter as a confirmation that the Investor Kuye, Izehinomen Maria, a prospective investor in New York Metropolitan Regional Center, LP I (the "Partnership"), and the proposed Qualifying Investment of the Partnership has been approved under the Program by the United States Citizenship & Immigration Services.

Pursuant to Section 6 of the Escrow Agreement dated September 20, 2012, between U.S. Bank, National Association and CanAm New York Metropolitan Regional Center, LLC (the "Escrow Agreement"), kindly release **Kuye, Izehinomen Maria's** Subscription Proceeds in accordance with the following wire transfer instructions.

Bank name: Wells Fargo Bank
Bank Address: 123 South Broad Street, Philadelphia, PA 19109
ABA #: [REDACTED]
Account Name: New York Metropolitan Regional Center, LP I
Account Number: [REDACTED]

Should you have any questions, please do not hesitate to contact me.

Sincerely yours,



Tom Rosenfeld

TR/Iky/rw

00-0-M -Q-PC-150-01 00150201 1502
0051153-00-00309-01 Page 5 of 8ACCOUNT NUMBER: [REDACTED]
NEW YORK US IMMIGRANT INVESTMENT
FUND / CANAM NEW YORK METROPOLITAN
REGIONAL CENTER, LLC ESCROW 2012This statement is for the period from
May 1, 2015 to May 31, 2015

TRANSACTION DETAIL

Date Posted	Description	Income Cash	Principal Cash	Tax Cost
	Beginning Balance 05/01/2015	\$0.00	\$0.00	\$5,480,050.00
05/01/15	Cash Receipt Interest Received/Other US Bank Na C P 0.000% 9/01/15 Income Received 0350213994	483.90		
05/04/15	Cash Disbursement Paid To Canam La Regional Ctr Miscellaneous Disbursement Wire To La Can Am Enterprises Inc Via Wachovia Bank Income Paid In April 2015 - Fg/5160	- 483.90		
05/04/15	Cash Disbursement Paid To Ny Metro Regional Center LP I Wire Transfer Fg/5160 - Release Fds From Escrow Per Can Am Request 5-1-15 - Chen, Yikai		- 548,000.00	
05/04/15	Cash Disbursement Paid To Ny Metro Regional Center LP I Wire Transfer Fg/5160 - Release Fds From Escrow Per Can Am Request 5-1-15 - Guzzo Neto, Paulo		- 548,000.00	
05/04/15	Cash Disbursement Paid To Ny Metro Regional Center LP I Wire Transfer Fg/5160 - Release Fds From Escrow Per Can Am Request 5-1-15 - Kuye, Izehinomen Maria		- 548,000.00	
05/04/15	Cash Disbursement Paid To Ny Metro Regional Center LP I Wire Transfer Fg/5160 - Release Fds From Escrow Per Can Am Request 5-1-15 - Shin, Hansung		- 548,000.00	
05/04/15	Cash Disbursement Paid To Ny Metro Regional Center LP I Wire Transfer Fg/5160 - Release Fds From Escrow Per Can Am Request 5-1-15 - Zemnitsky, Andrey Vladimirovich		- 548,000.00	
05/04/15	Sold 2,740,000 Par Value Of US Bank Na C P 0.000% 9/01/15 Trade Date 5/4/15 Sold Through U.S. Bank Money Center 2,740,000 Par Value At 100 % 0350213994		2,740,000.00	- 2,740,000.00
05/07/15	Cash Disbursement Paid To Ny Metro Regional Center LP I Wire Transfer Fg/5160 - Release Fds From Escrow Per Can Am Request 5-6-15 - Dang, Yu		- 548,000.00	


[Print](#) [Close](#)

Item Details

Transaction Information

Transaction Details

Originator Name: CAN AM NY METRO REGION CTR II 86 PI
 Address 1: NE ST SUITE 2010 NEW YORK NY 10005
 Originator's Account Number: NA
 Beneficiary Name: NY METRO REGIONAL CENTER LP I 86 PI
 Address 1: NE ST SUITE 2010 NEW YORK NY 10005
 Beneficiary's Account Number: [REDACTED]
 Amount: \$548,000.00
 Currency Code: USD
 USD Equivalent Amount: \$548,000.00
 Exchange Rate (Outgoing): 1.00000000
 Reference Type: FEDOMAD
 Reference Number: 20150504I1B7031R02508405041150FT03
 Wire Sequence Number: 2015050400065609
 Originator's Reference Number: 150504010726
 Sent Received Date: 05/04/2015
 Value Date: 05/04/2015
 Create Date: 05/04/2015
 Post Date: 05/04/2015
 Status: RECEIVED
 Wire Type Description: INCOMING DOMESTIC

Originator to Beneficiary Information

Originator to Beneficiary Info 1: INV - KUYE IZEHINOMEN MARIA

Originator Bank Information

Originator Bank ID: 000173103320631
 Originator Bank Name: TRUST OUTGOING WIRE DB300
 Address 1: ATTN BONNIE GOETZ ZELINSKI
 Address 2: MK-WI-S300
 Address 3: , 00000

Intermediary Bank Information

Beneficiary Bank Information

Audit Information for Originated Wires

Origination Channel: INCOMING FROM FED
 Inbound Timestamp: 05/04/2015 11:10 AM CT

WellsOne® Account

Account number: [REDACTED] ■ May 1, 2015 - May 31, 2015 ■ Page 1 of 2

**WELLS
FARGO**

NEW YORK METROPOLITAN REGIONAL CENTER,LP
CANAM ENTERPRISES LLC
WALL STREET PLAZA
88 PINE ST FL 20
NEW YORK NY 10005-1801

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
PO Box 63020
San Francisco, CA 94163

Account summary**WellsOne® Account**

Account number	Beginning balance	Total credits	Total debits	Ending balance
[REDACTED]	\$679,477.40	\$5,932,050.00	-\$5,717,411.19	\$894,116.21

Credits**Electronic deposits/bank credits**

Effective date	Posted date	Amount	Transaction detail
	05/01	1,000,000.00	Wells Fargo Bank Trade DDA 050115 1Ba3115015 Som 1000000 94984B819000 Wells Fargo Advantage FD
	05/04	548,000.00	WT Fed#00891 Trust Outgoing Wir /Org=Can Am NY Metro Region Ctr II 86 Pi Srf# 150504010724 Trn#150504061503 Rfb# 150504010724
	05/04	548,000.00	WT Fed#00904 Trust Outgoing Wir /Org=Can Am NY Metro Region Ctr II 86 Pi Srf# 150504010728 Trn#150504061505 Rfb# 150504010728
	05/04	548,000.00	WT Fed#00858 Trust Outgoing Wir /Org=Can Am NY Metro Region Ctr II 86 Pi Srf# 150504010729 Trn#150504061506 Rfb# 150504010729
	05/04	548,000.00	WT Fed#01011 Trust Outgoing Wir /Org=Can Am NY Metro Region Ctr II 86 Pi Srf# 150504010726 Trn#150504065609 Rfb# 150504010726
	05/04	548,000.00	WT Fed#01058 Trust Outgoing Wir /Org=Can Am NY Metro Region Ctr II 86 Pi Srf# 150504010723 Trn#150504065636 Rfb# 150504010723
	05/07	548,050.00	WT Fed#01909 Trust Outgoing Wir /Org=Can Am NY Metro Region Ctr II 86 Pi Srf# 150507019362 Trn#150507087876 Rfb# 150507019362
	05/07	548,000.00	WT Fed#01895 Trust Outgoing Wir /Org=Can Am NY Metro Region Ctr II 86 Pi Srf# 150507019364 Trn#150507087883 Rfb# 150507019364
	05/07	548,000.00	WT Fed#01945 Trust Outgoing Wir /Org=Can Am NY Metro Region Ctr II 86 Pi Srf# 150507019361 Trn#150507089379 Rfb# 150507019361
	05/07	548,000.00	WT Fed#01936 Trust Outgoing Wir /Org=Can Am NY Metro Region Ctr II 86 Pi Srf# 150507019363 Trn#150507089388 Rfb# 150507019363
		\$5,932,050.00	Total electronic deposits/bank credits
		\$5,932,050.00	Total credits

Account number: [REDACTED] ■ May 1, 2015 - May 31, 2015 ■ Page 2 of 2

WELLS
FARGO**Debits****Electronic debits/bank debits**

<i>Effective date</i>	<i>Posted date</i>	<i>Amount</i>	<i>Transaction detail</i>
	05/05	3,520,830.39	WT Fed#08369 Jpmorgan Chase Ban /Ftr/Bnf=Staten Island Marine Development LI Srf# IN15050506534051 Trn#150505066029 Rfb# 000001860
	05/13	548,050.00	WT Fed#01006 US Bank, NA /Ftr/Bnf= Srf# 2015050700087876 Trn#150513127044 Rfb#
	05/13	548,000.00	WT Fed#00899 US Bank, NA /Ftr/Bnf= Srf# 2015050700089379 Trn#150513126792 Rfb#
	05/13	548,000.00	WT Fed#01036 US Bank, NA /Ftr/Bnf= Srf# 2015050700089388 Trn#150513127256 Rfb#
	05/13	548,000.00	WT Fed#01270 US Bank, NA /Ftr/Bnf= Srf# 2015050700087883 Trn#150513128000 Rfb#
		\$5,712,880.39	Total electronic debits/bank debits

Checks paid

<i>Number</i>	<i>Amount</i>	<i>Date</i>	<i>Number</i>	<i>Amount</i>	<i>Date</i>	<i>Number</i>	<i>Amount</i>	<i>Date</i>
1017	182.00	05/12	1047*	182.00	05/20	1074*	360.00	05/28
1019*	182.00	05/20	1057*	183.00	05/18	1075	183.00	05/11
1023*	182.00	05/19	1058	183.00	05/05	1084*	182.00	05/07
1025*	182.00	05/21	1059	183.00	05/27	1089*	182.00	05/12
1038*	182.00	05/22	1066*	183.00	05/29	1095*	1,434.80	05/26
1045*	182.00	05/07	1068*	183.00	05/27			
		\$4,530.80	Total checks paid					

* Gap in check sequence.

\$5,717,411.19 **Total debits****Daily ledger balance summary**

<i>Date</i>	<i>Balance</i>	<i>Date</i>	<i>Balance</i>	<i>Date</i>	<i>Balance</i>
04/30	679,477.40	05/12	3,089,603.01	05/22	896,460.01
05/01	1,679,477.40	05/13	897,553.01	05/26	895,025.21
05/04	4,419,477.40	05/18	897,370.01	05/27	894,659.21
05/05	898,464.01	05/19	897,188.01	05/28	894,299.21
05/07	3,090,150.01	05/20	896,824.01	05/29	894,116.21
05/11	3,089,967.01	05/21	896,642.01		
Average daily ledger balance		\$1,510,418.35			

Certificate No. 89

Unit Certificate

New York Metropolitan Regional Center, LP I

This certificate evidences that Kuye, Izehinomen Maria is a limited partner of the New York Metropolitan Regional Center, LP I (the "Partnership"), a limited liability partnership formed under the laws of New York, holding one unit(s) of the Partnership, which is subject to a limited partnership agreement dated September 17, 2013 (the "Partnership Agreement"). Units of the Partnership are non-transferable, other than as specifically set out in the Partnership Agreement.

Dated at New York, New York, this 1st day of May, 2015.



CanAm NY GP I, LLC

By Manager: Tom Rosenfeld



MARIA R. ABREU

Notary Public, State of New York

No. 01AB6063044

Qualified in Queens County

Commission Expires August 20, 2017

